Administrate

Release Highlights from 2016

Background

2016 has been a busy year for product development at Administrate. We've covered a lot of ground, so to make sure you've not missed anything amidst the wave of new features, here's some highlights.

Event and Course Management

- In January, we added the ability to <u>define bespoke</u>
 registration deadlines for each course. This meant
 that you could upload unlimited events to the
 system with a single import.
- In May we added our Mass Student Uploader.
 Students can be added in bulk to events either
 by cohort, group, or even from conditions set in a
 custom report. You could also add Communications
 Contacts along with the students.
- Emails became sendable to all students or staff.
 Just click the mail icon within an Event and
 select either 'Email Students' or 'Email Staff'.
 From here, you can email 'All Active Students',
 'All Inactive Students' or 'All Cancelled Students'
 (booking contacts will be added soon). Free type
 or select from an existing template and send mass
 communications in just a few clicks! Attachments
 can also be added to these emails.
- Tasks can be now be created in workflow groups.
 You create your workflow groups and then simply add User assignments, and descriptions to the appropriate events.
- You can mark attendance and scores in one click for all enrolled students.
- We made it possible to edit sessions for each event from a simple popup box.
- Want to keep tabs on what's changed? We added an audit log of tasks, emails and changes for each event.
- From an event page you can now get question by question feedback on surveys.

Sales Opportunities

- We released our brand new <u>Sales Opportunity</u> <u>system!</u> The user interface has been completely redesigned in keeping with our overall refresh, and the system incorporates best in breed pipeline management features.
- Contact phone numbers are now hyperlinked for easy calling with apps like Skype or RingCentral. This means that you can click on a Sales Opportunity phone number and dial out with no fuss.

Integrations

- Our Xero integration has launched to a beta status.
- · Surveymonkey has launched to a beta status.

Rest API

 Towards the end of the year we released loads of upgrades to <u>our REST API</u>. The website ordering experience will now be greatly improved, with options such as adding discounts and progressing Sales Opportunities all made possible via the API.

General Enhancements

- From February, and all through the remainder of the year, we've made big increases to the speed of our application.
- Documents can be multiselected in the Document Management System.

Seen a feature that you want to learn more about? Contact your Account Executive today!